Formatta Electronic Forms Management

Replace paper forms. Process information faster. Simplify daily routines.

If you examined any department in your enterprise, you'd find many paper-driven forms processes that are slow, hard to track and a drain on productivity. From HR to accounting and financials to administration and beyond, your organization likely has hundreds of these paper-heavy routines — new employee onboarding, performance evaluations, capital requests, time and expense reporting, just to name a few. Up to 80 percent of business-driving documents are forms, and yet, despite needing to do more with less, most companies do little to change the way they approach forms management.

Formatta from Access is a comprehensive and versatile suite of e-forms management software products that can transform any paper-driven forms process into an electronic, paperless one. Formatta's components — Designer, E-Forms Manager, iFiller and Filler — work together seamlessly, empowering you to:

Create paperless, collaborative and secure electronic forms-driven processes

Easily create and publish new e-forms and convert existing (paper or electronic) ones that retain their original structure

Capture correct and complete data the first time, every time

Extend access to forms across the enterprise and to authorized third parties like partners and customers

Seamlessly integrate forms with business applications and content and document management systems
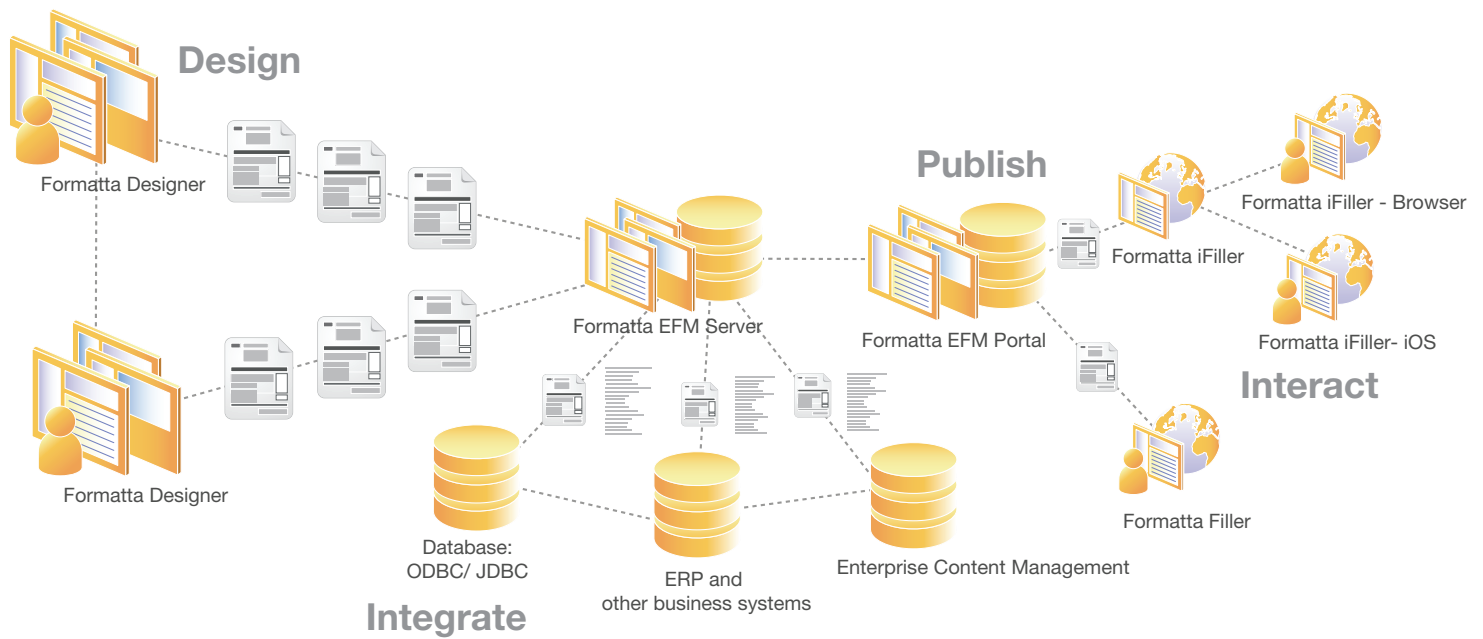
Enable automatic data updates and document archiving in those systems — no manual steps required

Authorize forms with digital signatures, which only users with valid credentials can apply

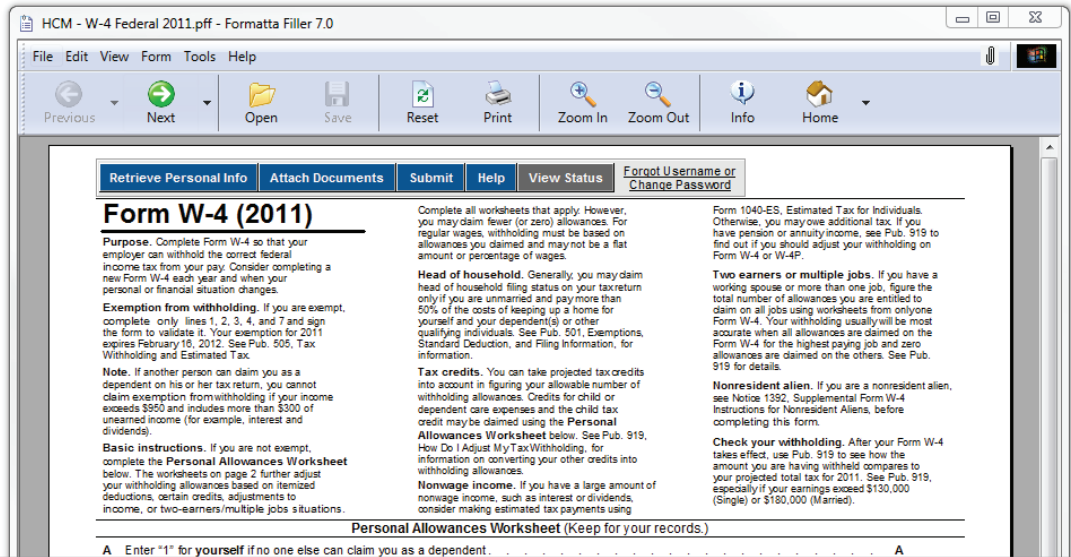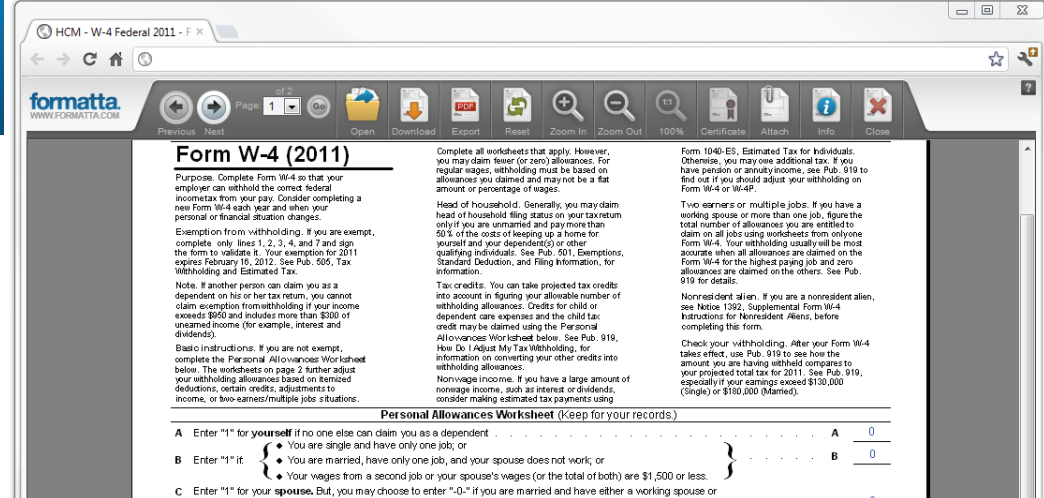Improve governance of government-mandated forms, such as I-9s and W-4s

Support all major compliance and security mandates

Increase visibility and accountability by tracking forms throughout their lifecycle

Design

Formatta Designer

Formatta Designer

Formatta EFM Server

Publish

Formatta EFM Portal

Formatta iFiller

Formatta iFiller - Browser

Formatta iFiller- iOS

Interact

Formatta Filler

Integrate

Database:
ODBC/ JDBC

ERP and
other business systems

Enterprise Content Management

Complete Forms Online with Formatta iFiller

Our web-based tool, iFiller, enables you to retrieve, complete, submit and digitally sign e-forms directly from your browser. Forms just need to be designed once, and then render the same for every operating system and browser. iFiller extends the convenience, speed and security of electronic forms to authorized users across your organization.

Offline Forms Completion with Formatta Filler

Filler gives users the option of completing electronic forms offline, and then securely submitting the data when online. Just like with iFiller, its browser-based complement, Filler features full support of secure electronic signature, and forms retain the appearance and structure of paper versions for ease of use. Filler can be used on any Microsoft© Windows™ based platform and can also be used when connected online.

Formatta for Apple iPhone & iPad

Technology is changing expectations and the global marketplace requires organizations to be increasingly competitive, employees can no longer be restricted by four walls and the stacks of paperwork they contain.

With Formatta e-forms management solutions for mobile devices, you can liberate your team to be more productive with anywhere, anytime forms access. Our solutions for the Apple iPad and iPhone enable authorized users to interact with, complete and apply digital signatures to secure e-forms on the go.

Tailored interfaces for each device take full advantage of multi-touch technology, providing an intuitive experience for all users.